



## RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

THURSDAY, 7 MAY 2015

### USA CASE UPDATE

1. The Board of Directors of IMF Bentham Limited (“IMF”) advises that a US Federal Court has granted a motion to dismiss one of the cases funded by IMF’s wholly owned subsidiary, Bentham Capital LLC (“Bentham”). This is the case referred to in our announcement of 11 December 2014.
2. Bentham’s client has been advised that it has good prospects of success to appeal this decision and intends to immediately appeal.
3. As a result of this decision IMF will write down its intangible assets by \$0.6M in this financial year.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

**Diane Jones**  
Chief Operating Officer

IMF#1992104

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**IMF Bentham Limited**  
ABN 45 067 298 088

GPO Box 5457  
Sydney NSW 2001

Freecall 1800 016 464

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