



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

6 December 2013

Bentham IMF Limited – Secured Convertible Notes

SUSPENSION FROM OFFICIAL QUOTATION

The Secured Convertible Notes (the “Convertible Notes”) of Bentham IMF Limited (the “Company”) will be suspended from quotation at the close of business today, Friday, 6 December 2013, following redemption of all the Convertible Notes.

The Company's fully paid ordinary shares (ASX Code: IMF) are not affected by this suspension.

Security Code: IMFG

Andrew Kabega
Adviser, Listings Compliance (Sydney)

For personal use only

6 December 2013

Mr Andrew Kabega
Adviser, Listings Compliance (Sydney)
ASX Compliance
20 Bridge Street
Sydney NSW 2000

By email: *andrew.kabega@asx.com.au*

Dear Mr Kabega


Convertible Notes ("Notes") Bentham IMF Limited (formerly known IMF (Australia) Ltd

On 14 October 2013, Bentham IMF Limited ("IMF") issued a Convertible Notes Redemption Notice to Investors in accordance with clause 3.5(a) of Schedule 1 of the Convertible Note Trust Deed.

In accordance with Listing Rule 17.2, we request that the Notes cease trading today, 6 December 2013.

We are not aware of any reason why the Notes should cease trading.

Yours sincerely



Diane Jones
Chief Operating Officer

On 28 November 2013, IMF (Australia) Ltd changed its name to Bentham IMF Limited. The new name reflects the Company's growing international presence. It also recognises the memory of Jeremy Bentham, the nineteenth century jurist and social reformer who was among the first to support the utility of litigation funding.

IMF#1339076

Level 10, 39 Martin Pl
Sydney NSW 2000
GPO Box 5457
Sydney NSW 2001
T +61 2 8223 3567

Level 6, 37 St George's Tce
Perth WA 6000
PO Box Z5106
Perth WA 6831
T +61 8 9225 2300

Level 7, 320 Adelaide St
Brisbane QLD 4000
T +61 7 3108 1310

Level 31, 120 Collins St
Melbourne VIC 3000
T +61 3 9913 3301

50 Gilbert St
Adelaide SA 5000
T +61 8 8122 1010

For personal use only