



## RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

MONDAY, 11 MAY 2015

### SETTLEMENT CONFIDENTIAL AUSTRALIAN MATTER

1. The Board of Directors of IMF Bentham Limited (“IMF”) is pleased to announce the settlement of a confidential matter funded in Australia, subject to Court approval.
2. If Court approval is given, IMF expects to generate income of about \$5.5M and a gross profit after capitalised overheads but before tax of about \$4.7M.
3. A further announcement will be made upon the outcome of the application for Court approval, including whether or not this matter is able to be included in the results for the year ending 30 June 2015.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

**Diane Jones**  
Chief Operating Officer

IMF#1993735v1

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**IMF Bentham Limited**  
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