



**RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)**

**TUESDAY, 8 SEPTEMBER 2015**

**New Funding Agreement –  
LM Investment Management Limited**

1. IMF Bentham Limited (“IMF”) announces that it has agreed to fund two claims of KordaMentha Pty Ltd as trustee of the LM Managed Performance Fund against LM Investment Management Limited (Receivers and Managers appointed) (In Liquidation) (“The Claims”).
2. The Claims are the subject of proceedings commenced in the Supreme Court of Queensland.
3. IMF will include the claim value of this case in its Quarterly Investment Portfolio Reports as they are published.
4. Further information is available by calling IMF on 1800 016 464 or IMF’s website [www.imfbenthamltd.com](http://www.imfbenthamltd.com).

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed in a hand-drawn circle.

**Diane Jones**  
**Chief Operating Officer**

IMF#2193118v1

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**IMF Bentham Limited**  
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