



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

MONDAY, 12 OCTOBER 2015

DIVIDEND REINVESTMENT PLAN

1. IMF Bentham Limited (“IMF”) advises that the price for the shares allocated under the Dividend Reinvestment Plan (“DRP”) for the 2015 final dividend that was paid on 9 October 2015 is \$1.2984.
2. The price was calculated in accordance with the DRP Terms and Conditions and a 3.5% discount has been applied. Shares were allocated to shareholders participating in the DRP on 9 October 2015.
3. Of the final dividend, \$2.2M was distributed by way of shares under the DRP.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#2220072v1

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