



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

MONDAY, 2 MAY 2016

CASE UPDATE - RIVERCITY

1. IMF Bentham Limited ("IMF") advises that the Federal Court of Australia has ordered that the parties in the class action against Aecom Australia Pty Limited and others, which is funded by IMF, attend mediation on 5 and 6 May 2016.
2. This announcement should be taken to mean no more than that the parties propose to discuss settlement in good faith.
3. IMF is unable to announce the state of any settlement discussions in any of the cases it is funding unless those settlement discussions result in a binding agreement.

A handwritten signature in black ink, appearing to read 'J. Sambrook'.

Jeremy Sambrook
Company Secretary

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