



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

THURSDAY, 10 MAY 2018

PROPOSED RETAIL FOOD GROUP LIMITED SECURITIES CLASS ACTION

Summary

- **IMF proposes to fund a new securities class action against Retail Food Group Limited.**

Retail Food Group Limited Class Action

IMF Bentham Limited (**IMF**) announces that it has decided to fund, on a conditional basis, a new investment, that will be financed through its Rest of the World funds (Fund 2 and Fund 3).

The new investment involves a proposed class action by certain current and former shareholders of Retail Food Group Limited (**RFG**) against RFG in respect of alleged contraventions by RFG of its continuous disclosure obligations and alleged misleading or deceptive conduct concerning the financial performance and sustainability of its franchise network, RFG's growth and market guidance.

The class will consist of those shareholders of RFG who purchased shares in the company between 18 April 2017 and 28 February 2018 (inclusive).

It is proposed that the proceedings will be conducted by Phi Finney McDonald Lawyers.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Canada, Singapore, Hong Kong and London. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada, Asia and Europe. IMF has a highly-experienced litigation funding team overseeing its investments, delivering, as at 31 December 2017, a 90% success rate across 166 completed cases (excluding withdrawals).

IMF#ASX

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