



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

MONDAY, 27 MARCH 2017

BRISBANE FLOOD VICTIMS CLASS ACTION - UPDATE

1. IMF Bentham Limited (**IMF**) advises that the Supreme Court of New South Wales has ordered that the parties in the class action proceedings against Seqwater, SunWater and the State of Queensland, which is funded by IMF, attend mediation on 14 August 2017.
2. This announcement should be taken to mean no more than that the parties propose to discuss settlement in good faith.
3. IMF is unable to announce the state of any settlement discussions in any of the cases it is funding unless those settlement discussions result in a binding agreement.

A handwritten signature in black ink, appearing to read 'J. Sambrook'.

Jeremy Sambrook
Company Secretary

IMF#2959032_1

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