



## RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

WEDNESDAY, 27 NOVEMBER 2019

### CONDITIONAL SETTLEMENT – AUSTRALIAN SHAREHOLDER CLASS ACTION

#### Summary

- Further to the announcement made on 5 November 2019, IMF confirms that the in-principle settlement of the securities class action against Bellamy's Australia Limited has now progressed to a binding settlement agreement, conditional on final approval by the Court.
- IMF expects to generate gross income of up to approximately \$12 million.
- The investment is held on IMF's own balance sheet.

#### Conditional Settlement – Australian Shareholder Class Action

Further to the announcement made on 5 November 2019 that an in-principle settlement of the securities class action against Bellamy's Australia Limited had been reached, IMF Bentham Limited (**IMF**) announces that the in-principle agreement has progressed to an executed binding settlement agreement.

The settlement is subject to court approval of the settlement.

If all of the preconditions to the settlement agreement are satisfied, IMF currently expects to generate gross income of up to approximately \$12 million, including reimbursement of project costs. IMF will provide further information in relation to the settlement, including the final gross income and profit figures, upon approval of the settlement by the Court.

This investment is part of IMF's on-balance sheet portfolio.

#### IMF background

Following the merger of the IMF and Omni Bridgeway operations in November 2019, the combined group is a global leader in dispute resolution finance, with expertise in civil and common law legal and recovery systems, and operations spanning Asia, Australia, Canada, Europe, the Middle East, the UK and the US. IMF and Omni Bridgeway have built their reputations as trusted providers of funding solutions and together offer end-to-end dispute finance from case inception through to post-judgment enforcement and recovery.

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