



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 8 NOVEMBER 2019

COMPLETION OF ACQUISITION OF OMNI BRIDGEWAY HOLDING B.V.

IMF Bentham Limited (**IMF**) is pleased to announce that it has completed the acquisition of Omni Bridgeway Holding B.V. (**Omni Bridgeway**) previously announced on Tuesday, 15 October 2019 and has made the completion payment of €31.18 million¹ (≈A\$50.28 million²) to the Omni Bridgeway shareholders.

It is believed that the combined IMF and Omni Bridgeway business will accelerate IMF's growth and create a major diversified global litigation funding platform across common law and civil law jurisdictions in both developed and emerging markets with the ability to provide an end-to-end solution for clients in the pre- and post-judgment space, supported by a global team.

"The resources we offer together are considerable," said Andrew Saker, Managing Director and Chief Executive Officer of IMF Bentham. *"We have over A\$2.2 billion in capital to finance disputes and enforcement proceedings of significant size and complexity throughout the world. Our combined company has 18 offices in 10 countries across Asia, Australia, Canada, Europe, Middle East, UK and the US and 145 professionals experienced in legal and recovery systems world-wide, fluent in more than 20 languages."*

Under the share purchase agreement, the Omni Bridgeway shareholders are entitled to (i) additional deferred consideration over the next three years and (ii) contingent consideration upon satisfaction of certain milestones over the next five years, through the issue of IMF shares (subject to shareholder approval) or otherwise payable in cash. Further information about the acquisition of Omni Bridgeway and the deferred consideration and contingent consideration payable to the Omni Bridgeway shareholders is set out in the announcement and the investor presentation released to ASX on 15 October 2019.

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IMPORTANT NOTICE AND DISCLAIMER

Summary Information

*The following disclaimer applies to this announcement and any information contained in it (the **Information**). The Information in this announcement is of general background and does not purport to be complete. It should be read in conjunction with IMF's other periodic and continuous disclosure announcements lodged with ASX Limited, which are available at www.asx.com.au. You are advised to read this disclaimer carefully before reading or making any other use of this announcement or any Information contained in this announcement. In accepting this announcement, you agree to be bound by the following terms and conditions including any modifications to them.*

¹ Completion payment amount determined following completion adjustments.

² Based on an assumed exchange rate of AUD 1:EUR 0.62.