



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

WEDNESDAY, 31 OCTOBER 2018

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 31 October 2018, IMF Bentham Ltd (ASX:IMF) issued 26,600,000 ordinary shares pursuant to the share placement announced on 23 October 2018.

IMF advises that the Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A. By IMF giving this notice, a sale of the shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. as at the date of this notice, there is no information that is excluded information under section 708A(7) and (8) of the Act that has not already been disclosed to investors generally.

A handwritten signature in black ink, appearing to read 'Jeremy Sambrook'.

Jeremy Sambrook
Company Secretary

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