

# FUNDING FOR COMMERCIAL LITIGATION.

**WE LEVEL  
THE PLAYING FIELD.**

## WHAT WE FUND

- IMF Bentham funds single party and multi-party claims. Historically, our clients receive the majority of recoveries. To help ensure this happens, we have set the following thresholds on minimum claim size:
  - a) Single party – greater than \$5M; or
  - b) Multi-party – greater than \$20Mbut will consider claims of lower value.
- We fund all legal costs associated with pursuing the claim.
- All related disbursements are funded, including counsel's advice and expert reports.
- As part of our funding arrangements, IMF Bentham covers adverse costs and security for costs orders.
- IMF Bentham funds costs associated with assessing the commercial viability and merits of a claim, including lawyers' fees, counsel's advice and expert reports. This is useful when:
  - a) The client's lawyer recognises the foundational merits of a claim, but needs to complete further due diligence to ensure that pursuing the claim is in the best interests of the client.
  - b) The client can't afford to pay for the due diligence.
- We also fund proceedings at the appeal stage. This is useful because clients can run out of money, their cash may need to be allocated elsewhere, or they may lose the appetite for carrying the contingent liability of litigation.

## Client funding

- For personal or other use.
- Client eligibility is assessed on the merits of the claim.
- IMF Bentham's return is only from the recoveries generated by the claim.
- The maximum amount depends on the claim size and if the claim is also funded.

## BENEFITS

- We have the financial strength to enable claims to be pursued to finality and our track record is unmatched.
- Adverse costs risk is covered and the costs of pursuing the claim are paid, in a timely manner.
- We are timely and will provide you with a prompt assessment.
- We are transparent. As a listed company since 2001 you can read our announcements on the ASX website and learn more about us by visiting our website at **[www.imfbenthamltd.com](http://www.imfbenthamltd.com)**

## IMPORTANT INFORMATION

- From any resolution sum, IMF is entitled to be reimbursed Project Costs (cost paid by IMF during the course of the matter including legal costs, Practitioner costs and disbursements) and a fee from the resolution sum.
- The amount of the fee depends on the case and its duration. The fee is usually less if the case resolves sooner.
- IMF Bentham can terminate the funding agreement upon 14 days written notice, but remains liable for costs incurred up to the date of termination.

## CONTACT

To find your local Investment Manager, visit us at [www.imfbenthamltd.com](http://www.imfbenthamltd.com)

## FURTHER IMPORTANT INFORMATION

The information set out in this document is indicative only. Each funding arrangement is subject to approval by IMF Bentham's Investment Committee and finalisation of terms with the claimant. For a more complete understanding of the benefits, nature and risks associated with IMF Bentham's funding services, our current disclosure statement is found at [www.imfbenthamltd.com](http://www.imfbenthamltd.com)