

IMF (Australia) Ltd

# **IMF (AUSTRALIA) LTD**

**PRESENTATION**

**TO IMF SHAREHOLDERS**

**28 APRIL 2005**

**BY**

**John Walker (Managing Director)**



Date: 26-Apr-05

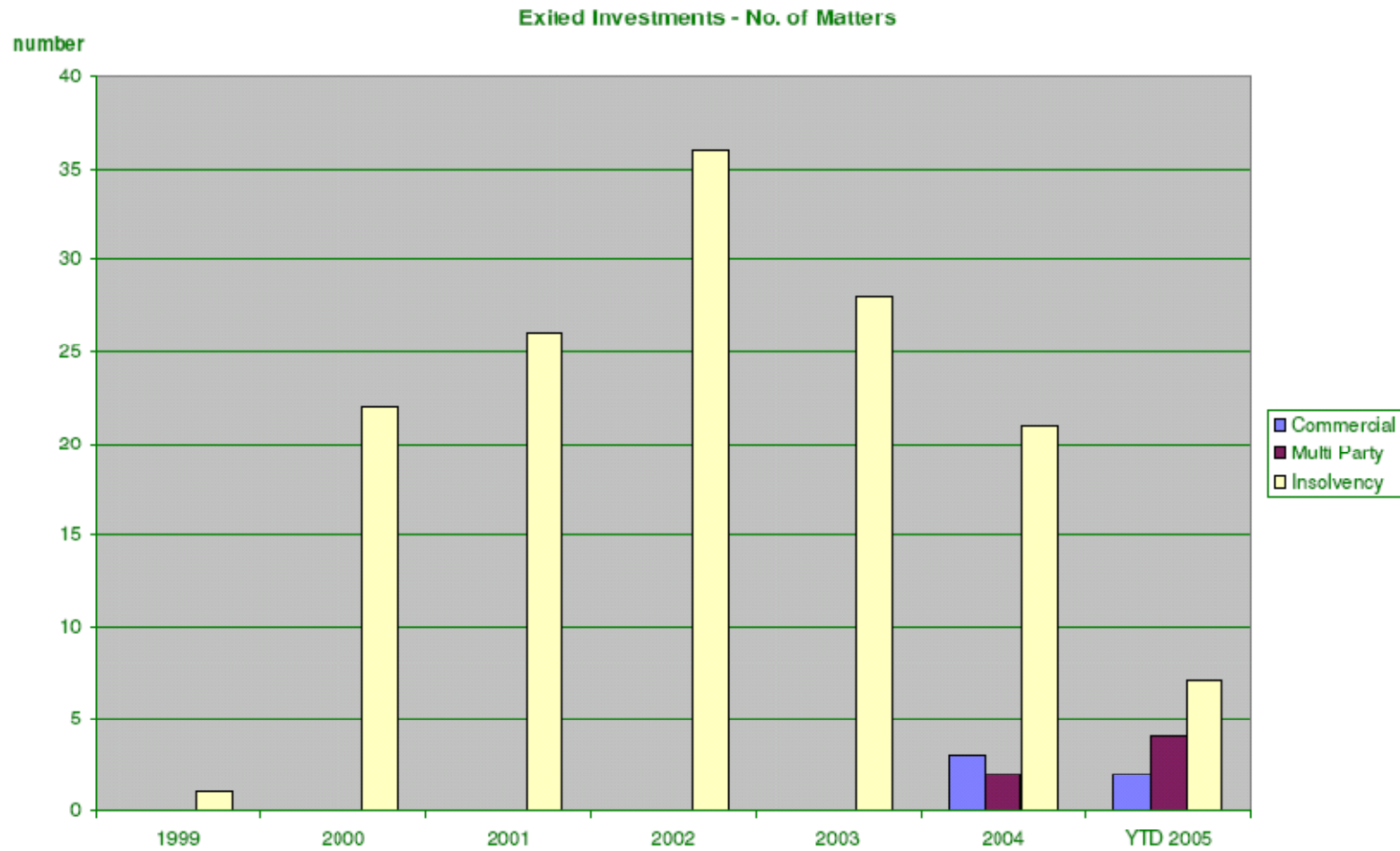
## Proposals & Investments

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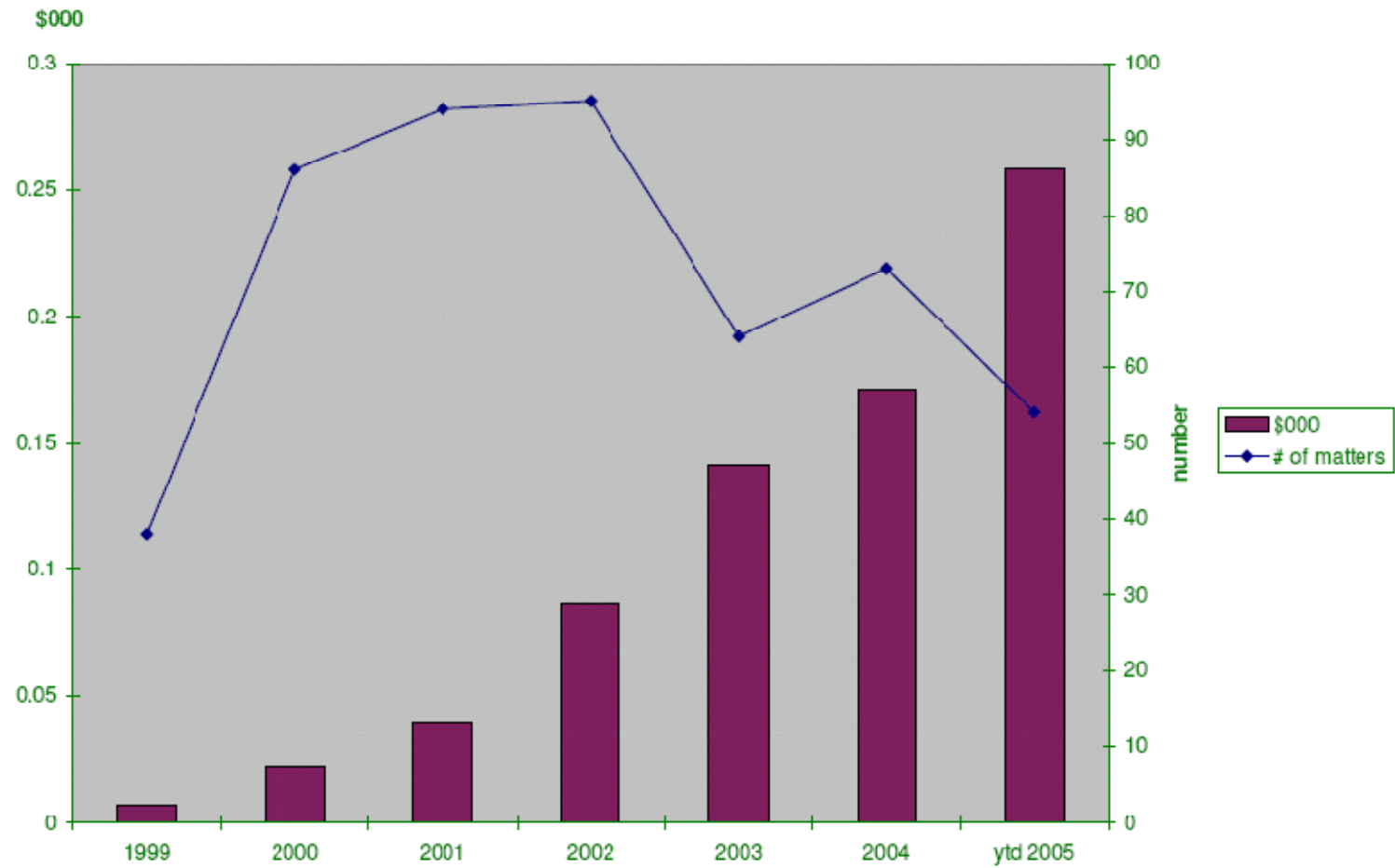
	1998	1999	2000	2001	2002	2003	2004	2005	Total
Current Due Diligence						4	18	16	38
Rejected proposals	39	125	96	162	65	99	109	4	699
Current Investments		3	7	9	4	14	23	4	64
Archived investments	0	5	27	33	22	17	31		135
	39	133	130	204	91	134	181	24	936

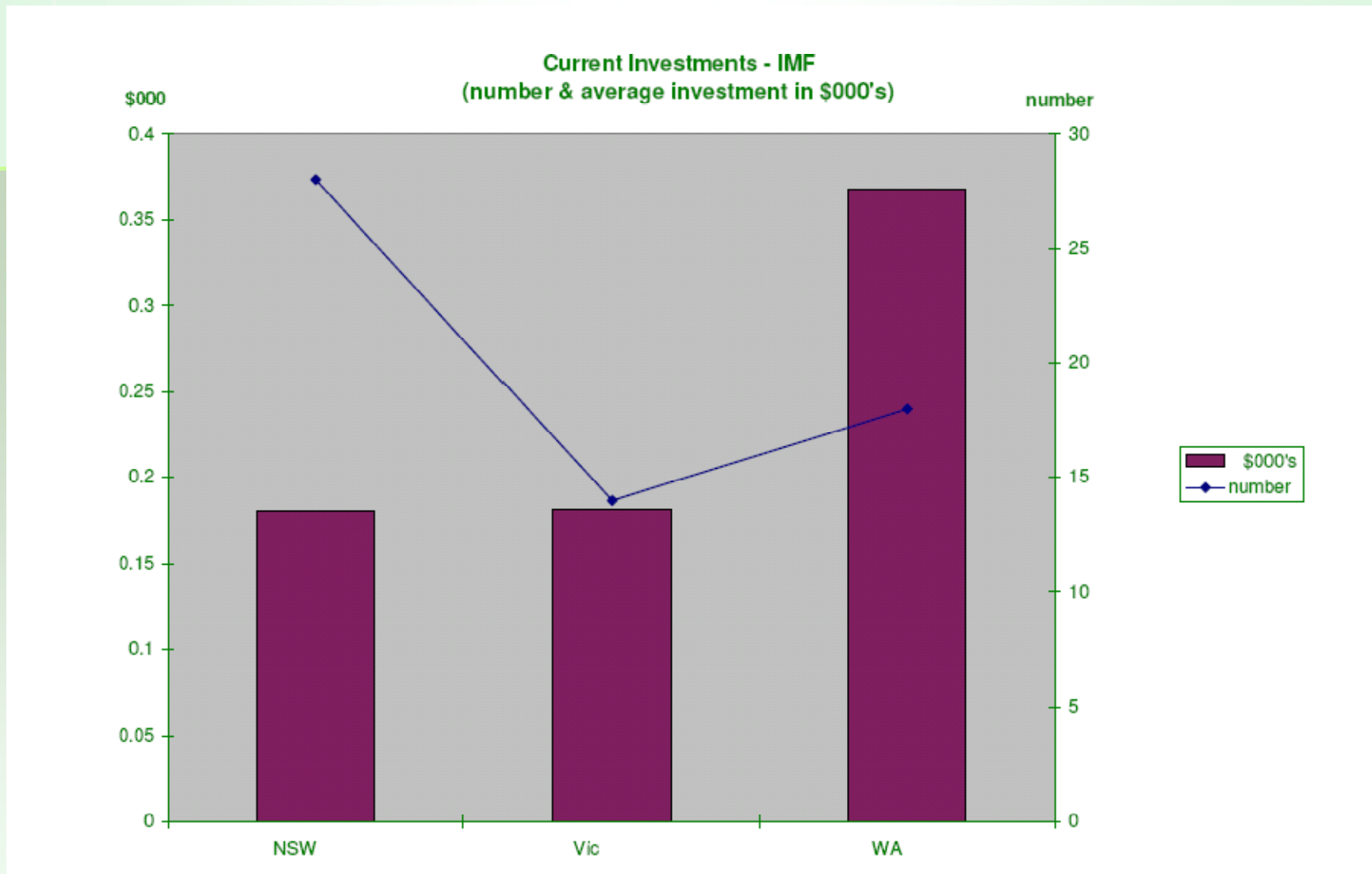
Average number of proposals per month 2001-2005: 13

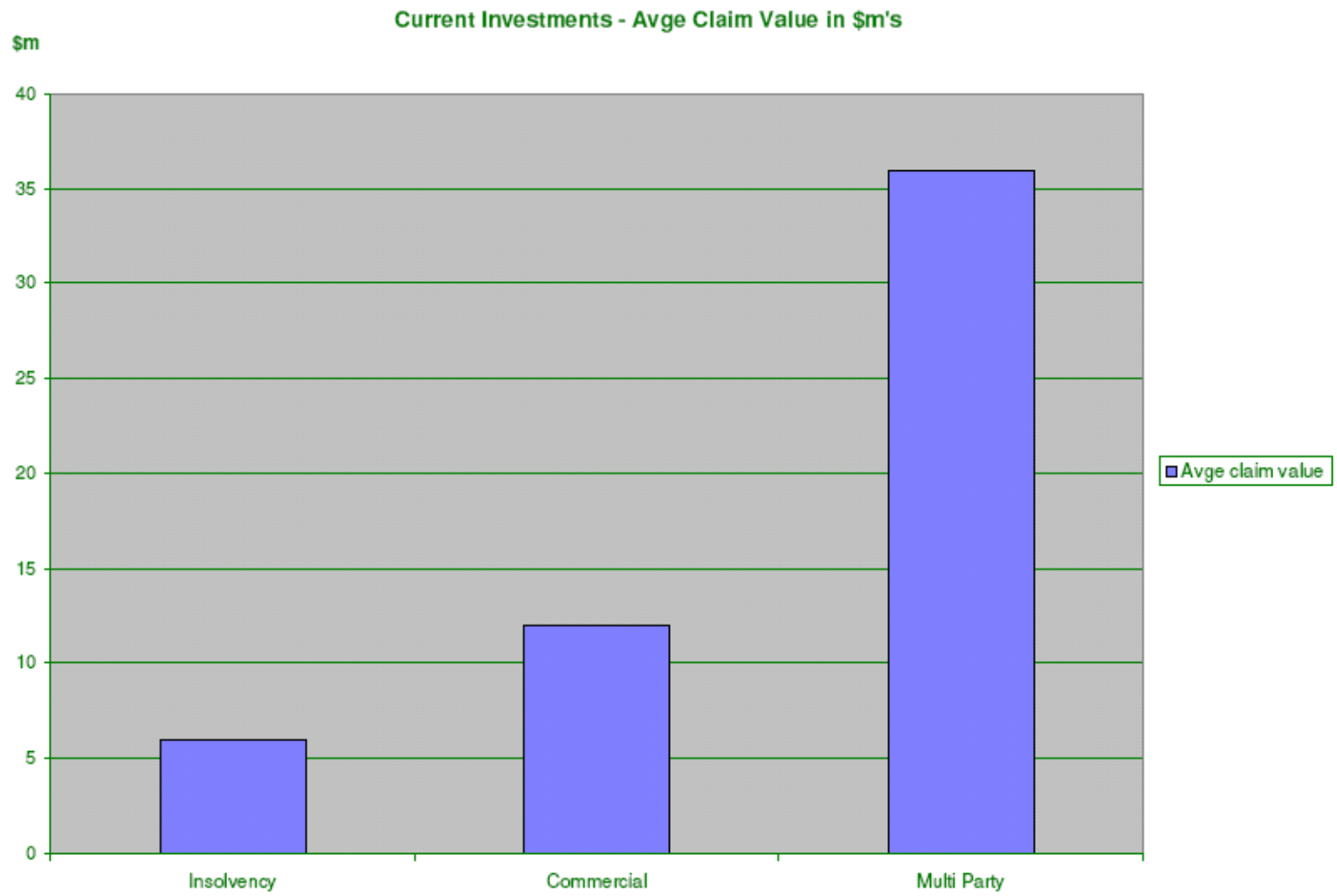
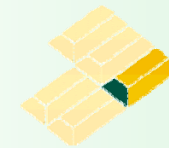
Average number of investments per month 2001-2005: 3 approx 25%

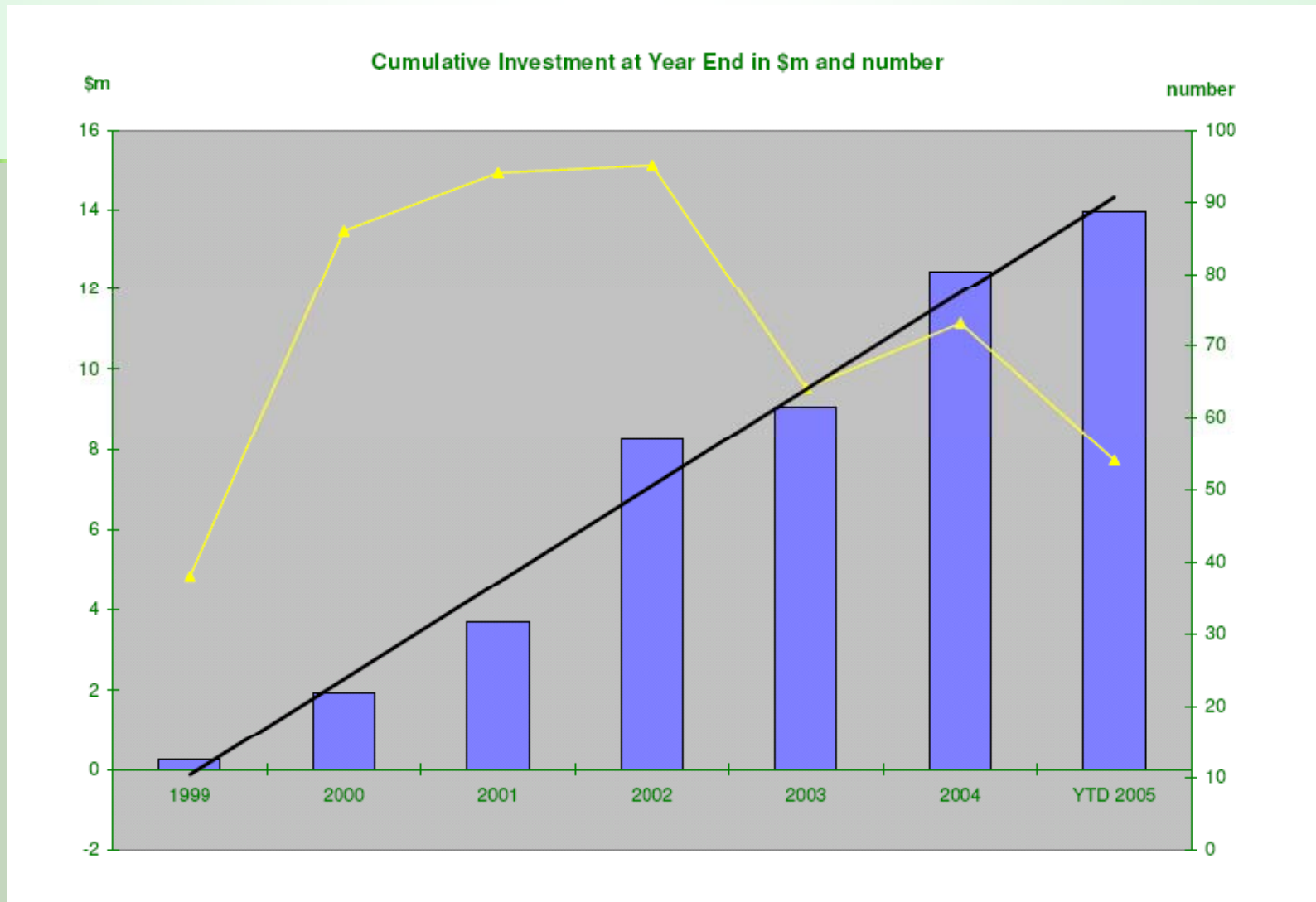


### Average Investment at Year End

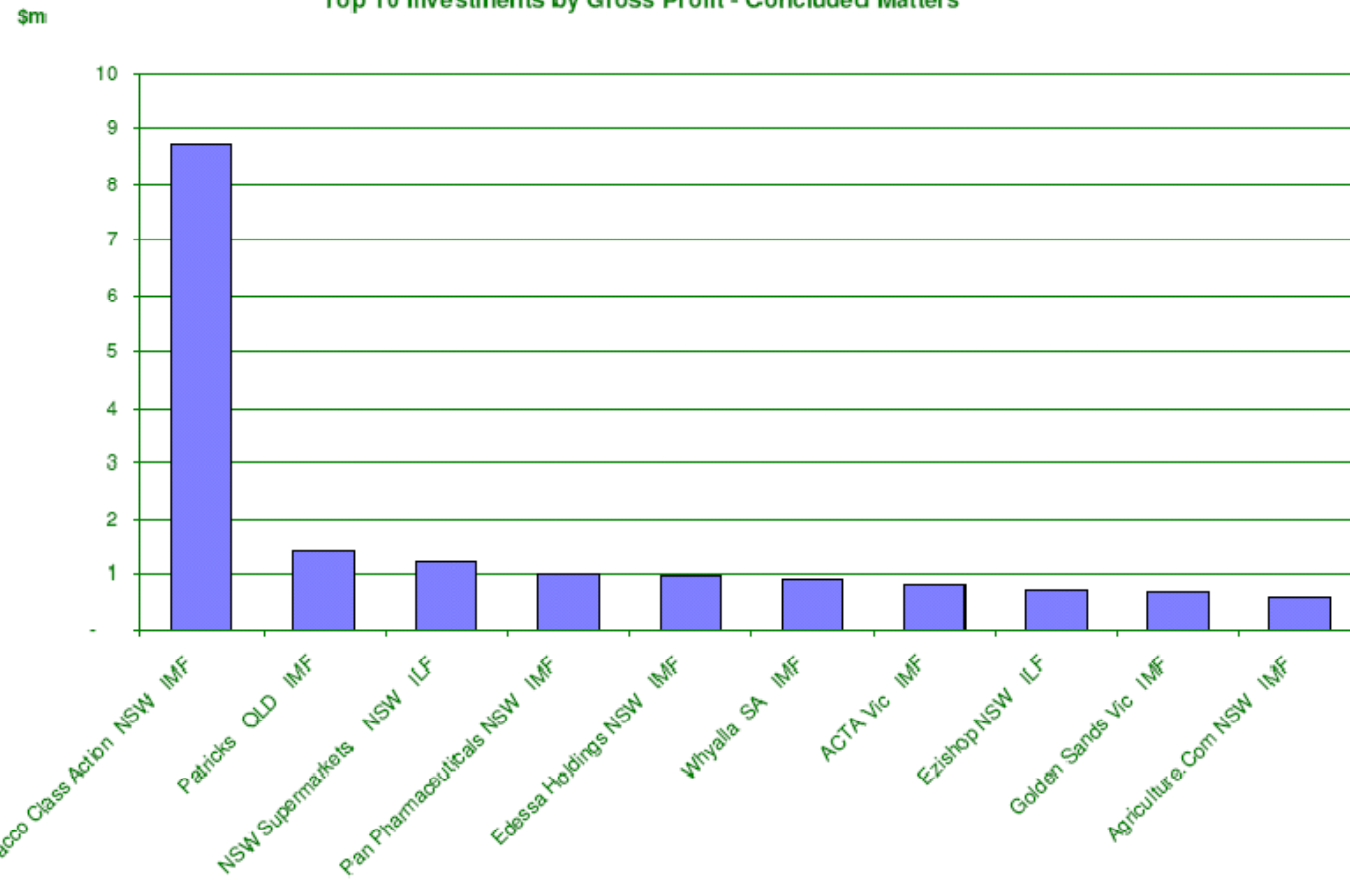


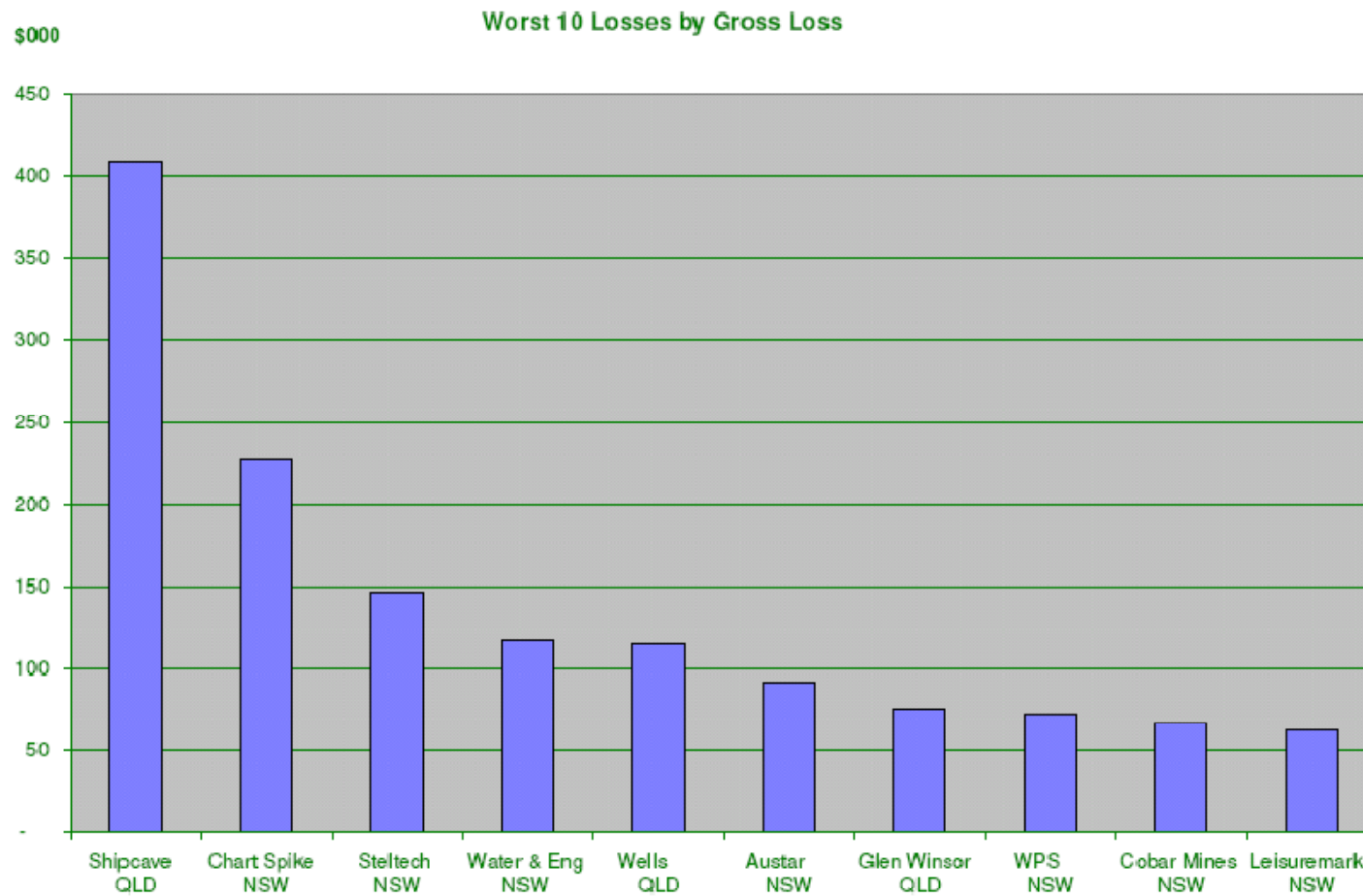




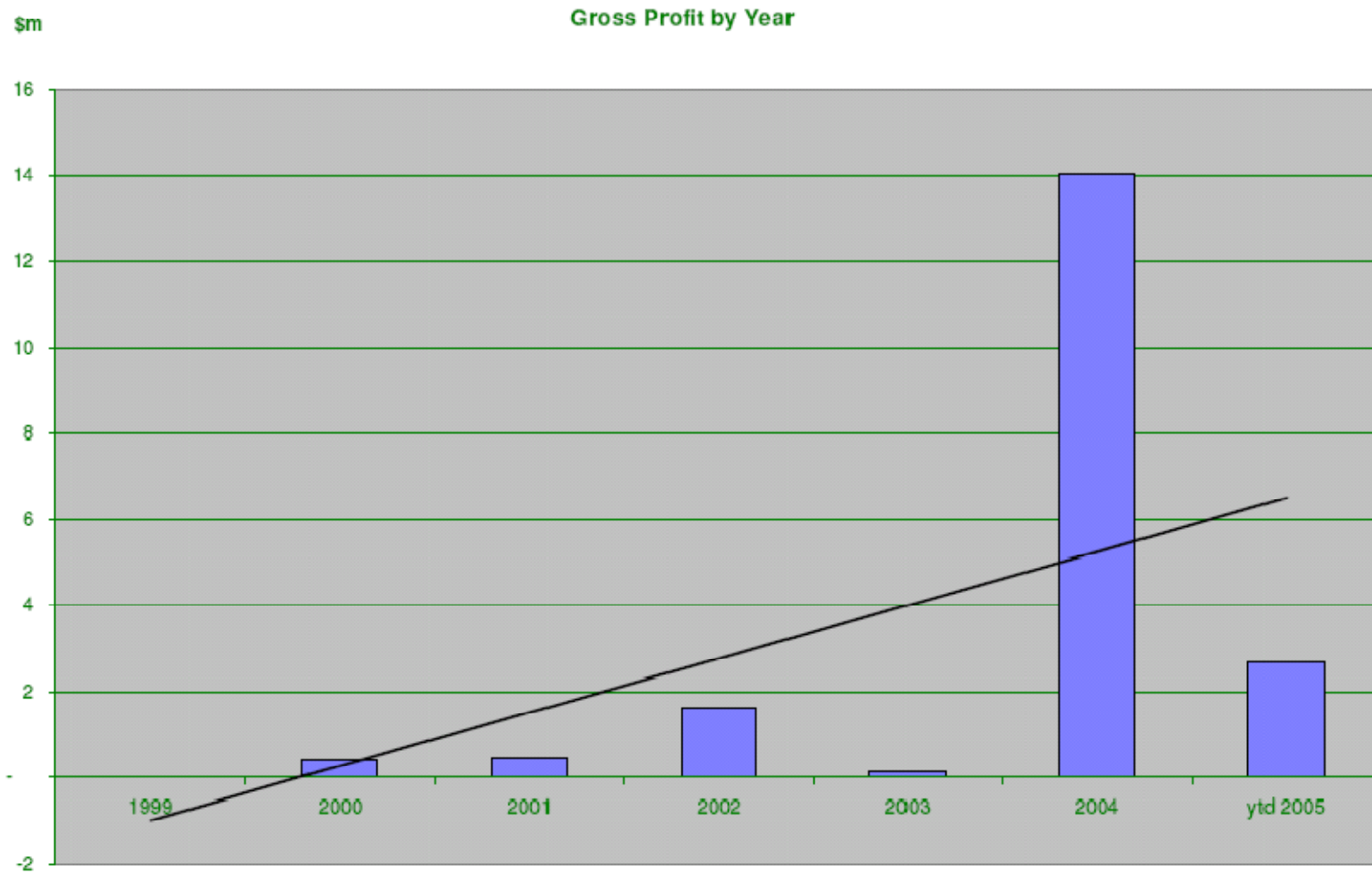


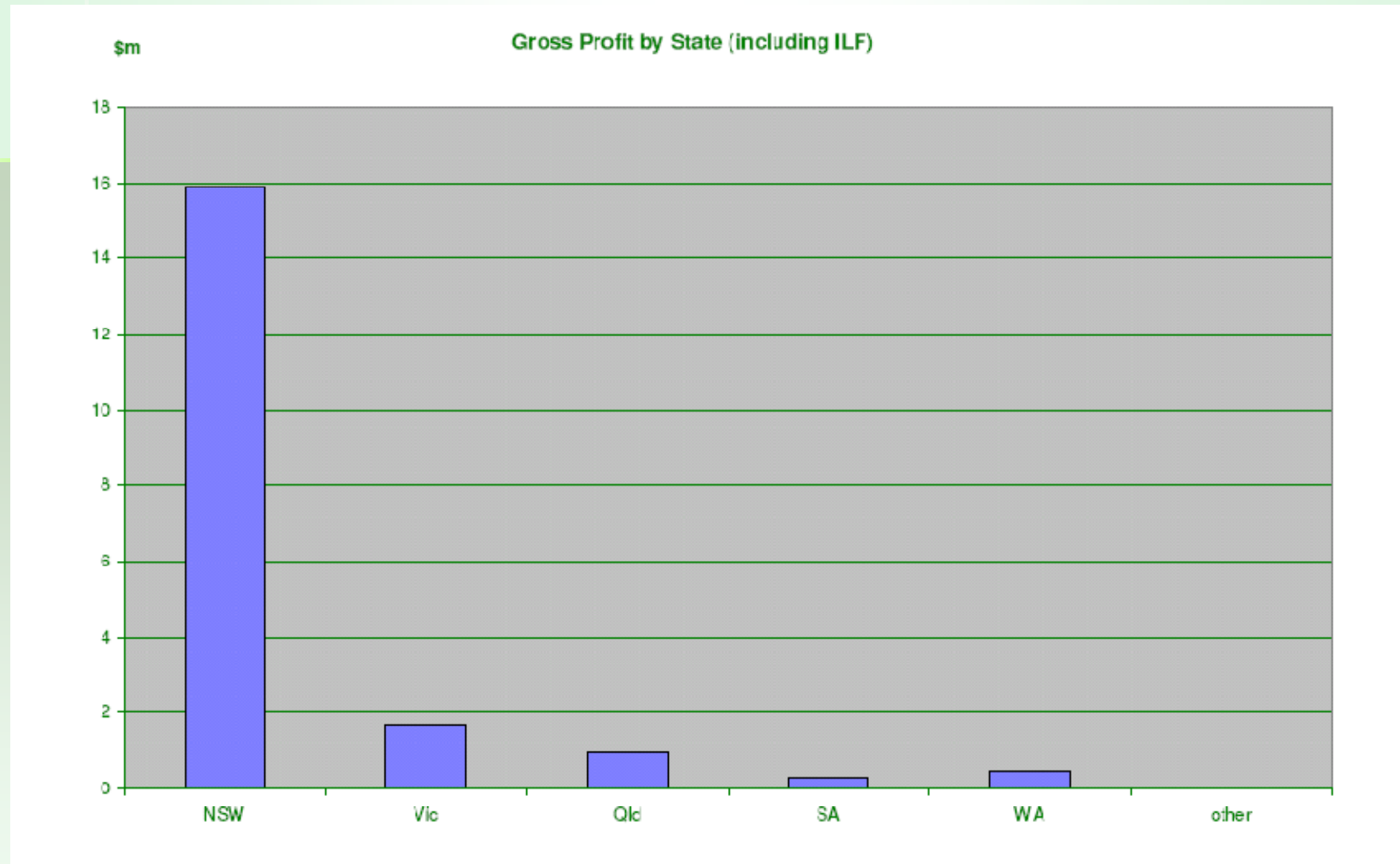
Top 10 Investments by Gross Profit - Concluded Matters

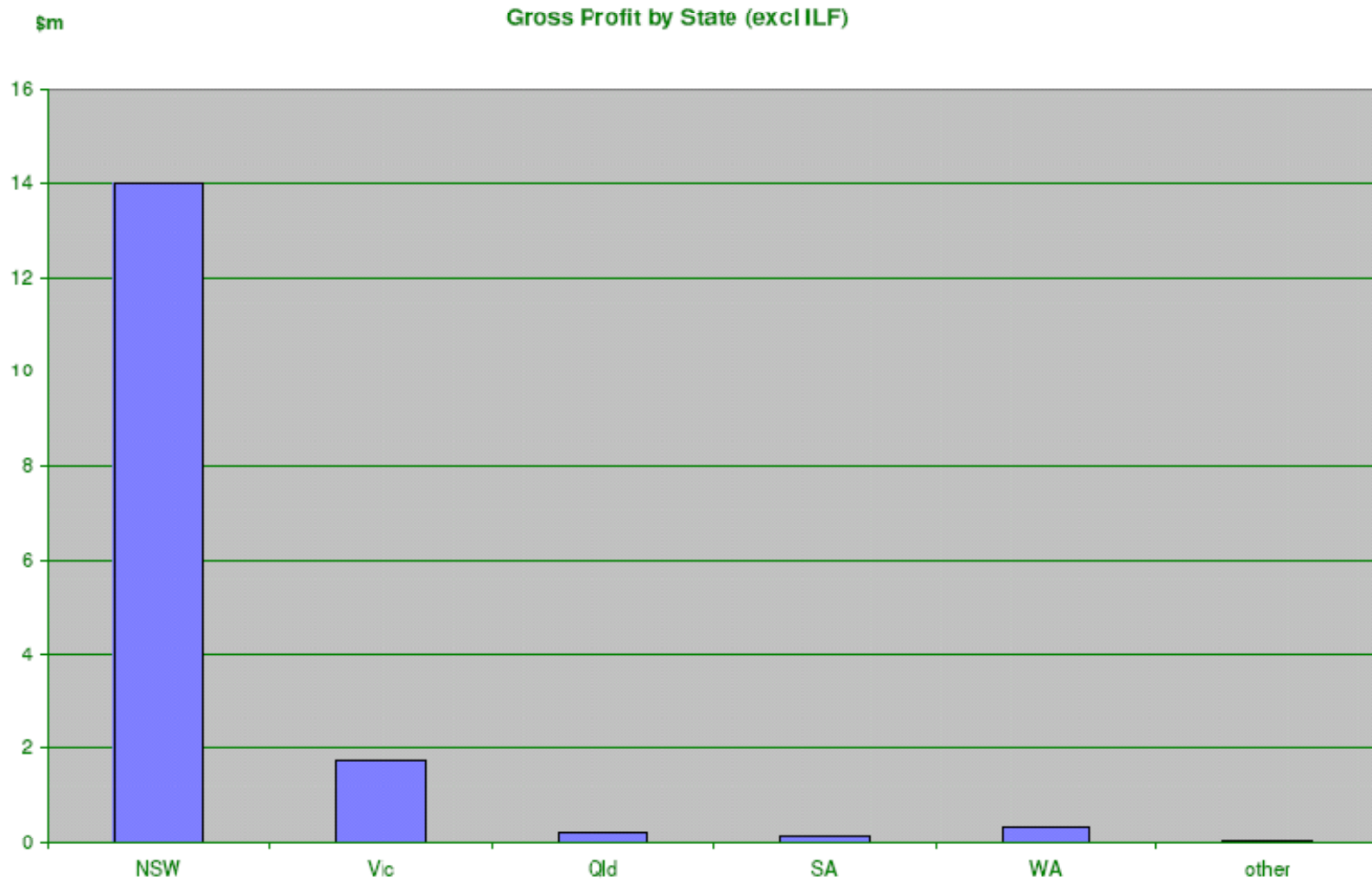




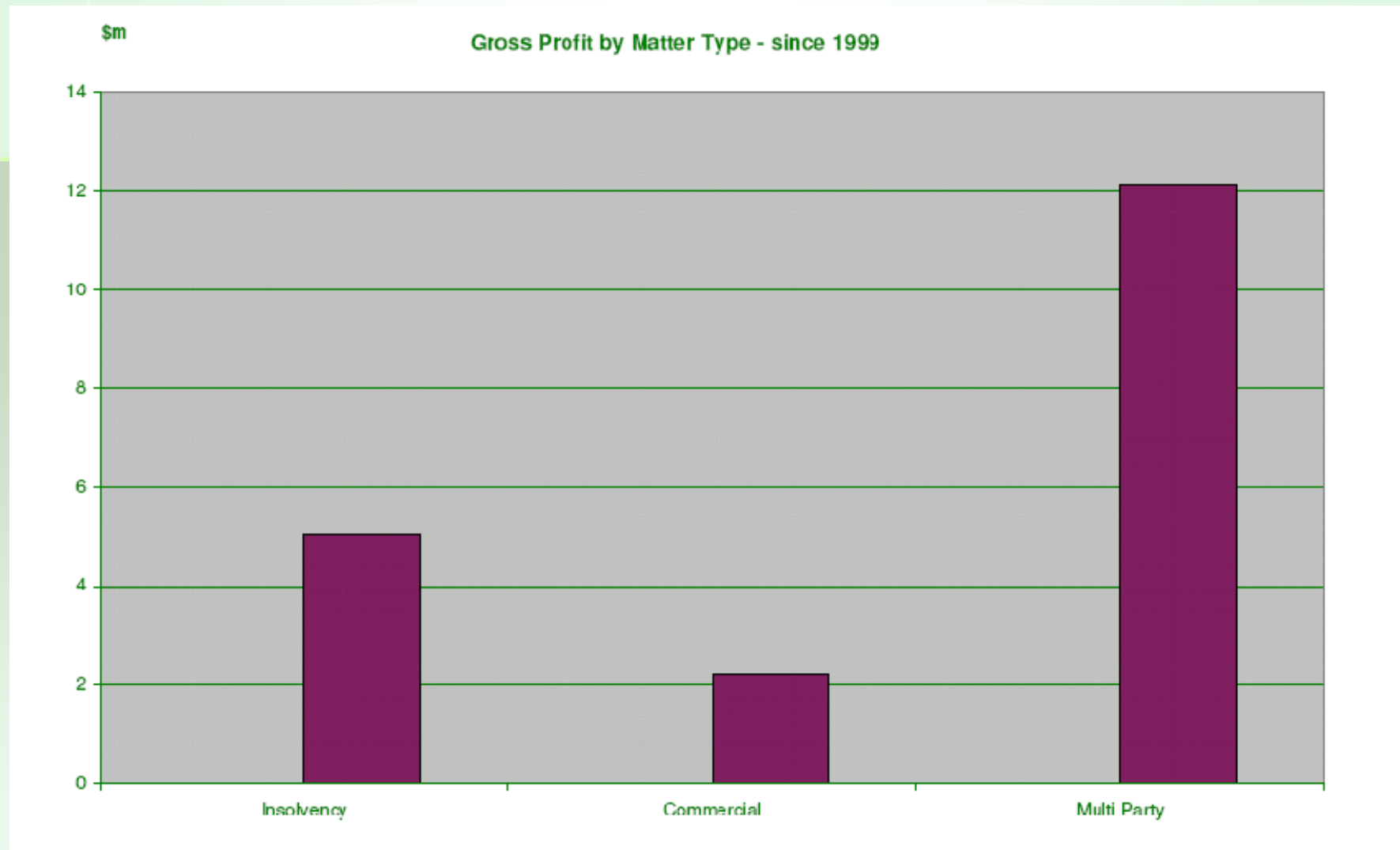
Interestingly the worst 10 investments lost IMF \$1.4m, being less than 10% of the gross profit on IMF's best 10 investments.

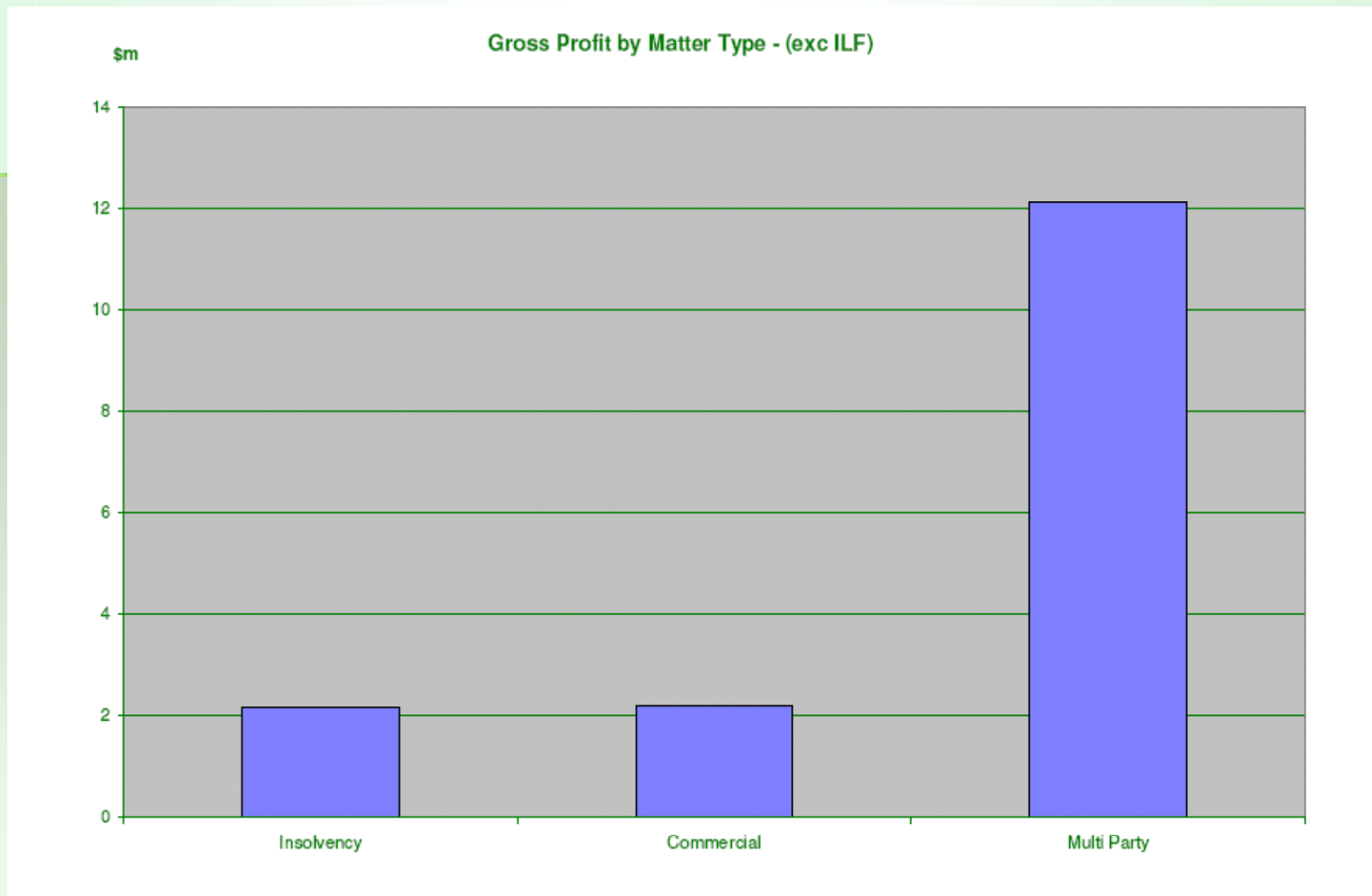




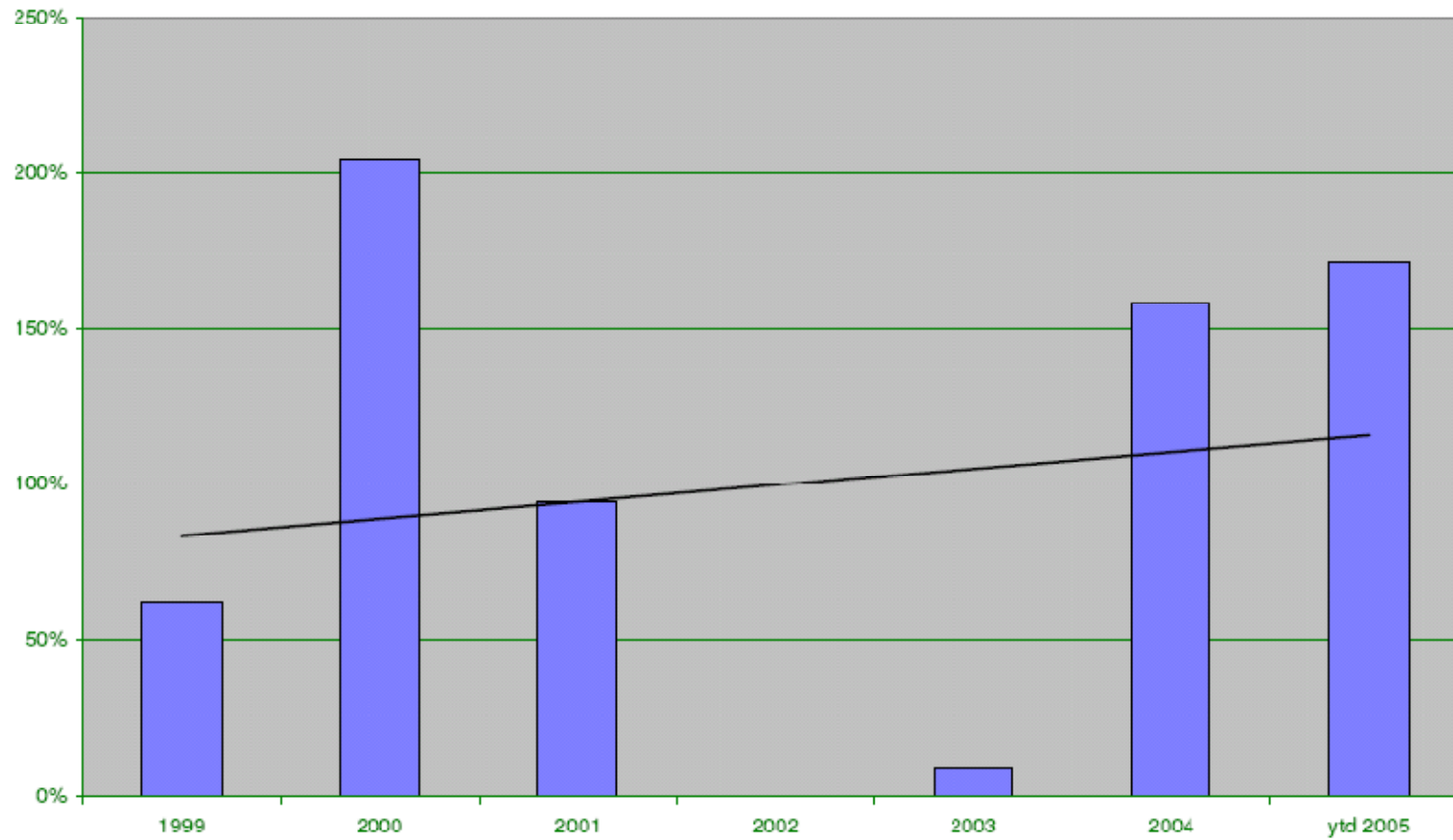


NSW - see top 10 investments (page 8) for breakup.

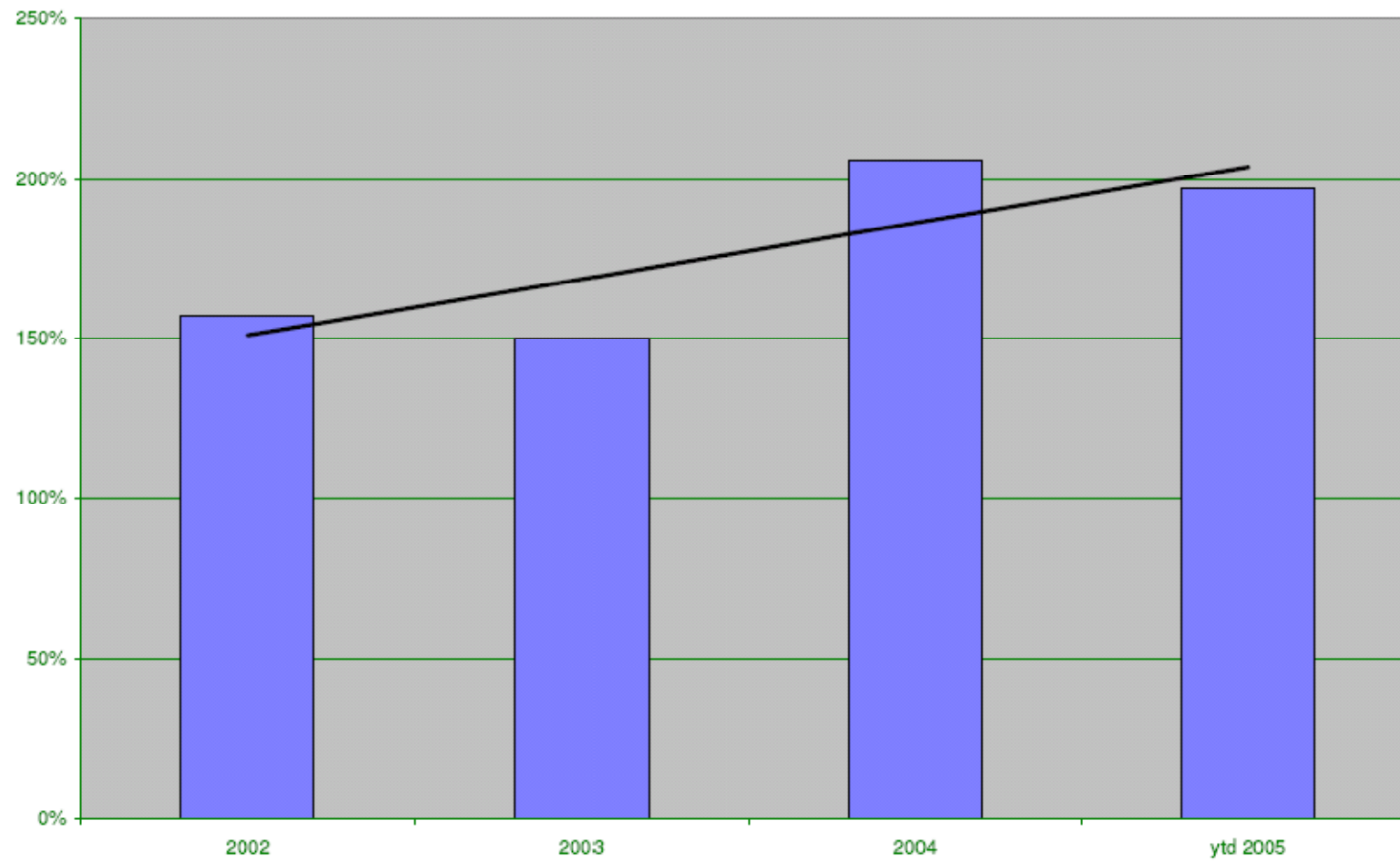




Avg ROI by year - all investments



Avg ROI by year - investments (exc ILF)



Average Matter Days by State

