



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

MONDAY, 25 JANUARY 2010

SETTLEMENT

1. The Board of Directors of IMF (Australia) Ltd (“IMF”) is pleased to announce the settlement of one of the claims it has funded.
2. It is a term of the conditional settlement that the identity of the Defendant not be disclosed and that the terms of the conditional settlement be kept confidential between the parties.
3. IMF will receive revenue of \$2M and will generate a profit after capitalised overheads of approximately \$0.5M (before tax) from this investment. Payment of the settlement sum is expected within 14 days.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

Diane Jones
Chief Operating Officer

IMF#208018

IMF (Australia) Ltd

GPO Box 5457
Sydney NSW 2001
Freecall 1800 016 464

For personal use only