



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

MONDAY, 15 FEBRUARY 2010

CONDITIONAL SETTLEMENT – AWB LIMITED

1. The Board of Directors of IMF (Australia) Limited (“IMF”) announces the conditional settlement of the case it funded against AWB Ltd.
2. The claim was conditionally settled by AWB for \$39.5M and is subject to Court approval and documentation.
3. If the conditions are satisfied, IMF expects to generate a profit after costs and capitalised overheads of between \$6M and \$7M (before tax).

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

Diane Jones
Company Secretary

IMF#210713

IMF (Australia) Ltd

GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464

For personal use only