



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

MONDAY, 1 FEBRUARY 2010

CASE INVESTMENT PORTFOLIO AS AT 31 DECEMBER 2009

1. Below is a summary of the IMF Case Investment Portfolio as at 31 December 2009. The Case Investment Portfolio includes those investments where the budgeted fee to IMF is greater than \$0.5M.

IMF Investment Portfolio Report as at 31 December 2009		
Number of Matters	Latest Completion Date ^a	Maximum Recoverable Claim ^b \$000's
7	6 months ending June 2010	164,500
9	12 months ending June 2011	434,000
1	13 months ending July 2012	503,500
TOTAL PORTFOLIO		1,102,500

- a) The latest completion period is IMF's current best estimate of when the case will be finalised. The case may finalise earlier or later than this date.
- b) This is IMF's current best estimate of the claims recoverable amount (or remaining recoverable amount if there has been a partial recovery). It considers, where appropriate, the perceived capacity of the defendant to pay the amount claimed. It is not necessarily the same as the amount being claimed by IMF's client/s in the matter. It is also not the estimated return to IMF from the matter if it is successful. No estimated claim value has been included for any contingently funded matters until all conditions are fulfilled.

2. IMF will continue to update the Portfolio on a quarterly basis.

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