



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

FRIDAY, 2 OCTOBER 2009

CASE INVESTMENT PORTFOLIO AS AT 30 SEPTEMBER 2009

- Below is a summary of the IMF Case Investment Portfolio as at 30 September 2009. The Case Investment Portfolio includes those investments where the budgeted fee to IMF is greater than \$0.5M.

IMF Investment Portfolio Report as at 30 September 2009		
Number of Matters	Latest Completion Date ^a	Maximum Recoverable Claim ^b \$000's
11	9 months ending June 2010	294,000
7	12 months ending June 2011	555,000
9	13 months ending July 2012	288,500
TOTAL PORTFOLIO		1,137,500

- The latest completion period is IMF's current best estimate of when the case will be finalised. The case may finalise earlier or later than this date.
 - This is IMF's current best estimate of the claims recoverable amount (or remaining recoverable amount if there has been a partial recovery). It considers, where appropriate, the perceived capacity of the defendant to pay the amount claimed. It is not necessarily the same as the amount being claimed by IMF's client/s in the matter. It is also not the estimated return to IMF from the matter if it is successful. No estimated claim value has been included for any contingently funded matters until all conditions are fulfilled.
- IMF has decided not to fund a proposed class action against Arasor International Limited due to the level of participation not being satisfactory to IMF. This matter was included at zero value in prior portfolios due to its contingent nature.
 - IMF will continue to update the Portfolio on a quarterly basis.

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